

CONSEQ INVEST PLC

THIRD ADDENDUM

This Third Addendum forms part of, and should be read in conjunction with, the Prospectus for Conseq Invest plc (the “Company”) dated 23 October 2017 (the “Prospectus”), the First, Second, Third and Fourth Supplements each dated 23 October 2017 (together the “Supplements”), the First Addendum to the Prospectus dated 29 December 2017 and the Second Addendum to the Prospectus dated 1 May 2018.

All capitalised terms contained in this Addendum shall have the same meaning as in the Prospectus unless otherwise stated. Distribution of this Addendum is not authorised unless accompanied by a copy of the Prospectus and the reports referred to therein, which together form the Prospectus for the issue of Shares in the Company. Words and expressions defined in the Prospectus shall, unless the context requires otherwise, have the same meaning when used in this Addendum.

The Directors of the Company whose names appear in the Prospectus under the heading "Management and Administration" accept responsibility for the information contained in this Addendum. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case), the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of such information. The Directors accept responsibility accordingly.

Amendment to the Supplements

The Directors of the Company wish to notify Shareholders of the below amendments to the Supplements.

The Investment Manager is modifying the investment policies set out in each of the Supplements to restrict the ability of each sub-fund of the Company (the “Funds”) to invest more than 10% of their Net Asset Values in other collective investment schemes. This is to ensure that other collective investment schemes, wishing to invest in the Funds, are permitted to do so. Accordingly, the Supplements are being amended as follows:

1. Amendments to the Supplement for the Conseq Invest Bond Fund (the “First Supplement”)

The following paragraph is inserted on page 86 of the First Supplement as a new sixth paragraph:

“The Bond Fund may also invest in other collective investment schemes. However, the Bond Fund will not invest more than 10% of the Net Asset Value in such other collective investment schemes.”

2. Amendments to the Supplement for the Conseq Invest Conservative Bond Fund (the “Second Supplement”)

The following paragraph is inserted on page 101 of the Second Supplement as a new second paragraph:

“The Conservative Bond Fund may also invest in other collective investment schemes. However, the Conservative Bond Fund will not invest more than 10% of the Net Asset Value in such other collective investment schemes.”

3. Amendments to the Supplement for the Conseq Invest New Europe Equity Fund (the “Third Supplement”)

The following paragraph is inserted on page 115 of the Third Supplement as a new sixth paragraph:

“The Equity Fund may also invest in other collective investment schemes. However, the Equity Fund will not invest more than 10% of the Net Asset Value in such other collective investment schemes.”

4. Amendments to the Supplement for the Conseq Invest New Europe Bond Fund (the “Fourth Supplement”)

The following paragraph is inserted on page 130 of the Fourth Supplement as a new fourth paragraph:

“The New Europe Bond Fund may also invest in other collective investment schemes. However, the New Europe Bond Fund will not invest more than 10% of the Net Asset Value in such other collective investment schemes.”

Date: 13 December 2018