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CZG - Česká zbrojovka Group SE

Floating Rate Notes due 23 March 2027

Final Term Sheet

as of 10 March 2021

Issuer:	CZG - Česká zbrojovka Group SE (ticker: CZG)
ISIN and Bond Name:	CZ0003530776, CZG VAR/2027
Rating:	N/A
Status:	Senior Unsecured
Type:	Book-entered securities
Nominal Amount:	CZK 5,000,000,000
Issue / Settlement Date:	23 March 2021
Maturity Date:	23 March 2027 (6 years)
Denomination:	CZK 10,000
Use of Proceeds:	To finance the acquisition of Colt Holding Company LLC, for capital expenditures, working capital and other general corporate purposes
Coupon:	Floating rate, 6M PRIBOR + 1.80% p.a.
Frequency of Coupon Payments:	Semi-annual
Day Count Fraction:	Act/360
Redemption:	100 per cent of the Nominal Amount
Selling Restrictions:	Reg S
Listing:	Prague Stock Exchange, Regulated Market
Settlement:	Central Securities Depository Prague (CDCP)
Governing Law:	Czech
Method of Subscription:	Public (retail) offering in the Czech Republic
Joint Lead Managers and Bookrunners:	Česká spořitelna, a.s., Komerční banka, a.s.
Co-manager:	Conseq Investment Management, a.s.
Fiscal and Paying Agent:	Komerční banka, a.s.

(further details on the next page)

Financial Covenant:	Consolidated Net Indebtedness Ratio \leq 3.50x
Other Covenants / Restrictions:	<ul style="list-style-type: none"> - Pari Passu - Negative Pledge - Transactions Involving Affiliated Companies - Change of Control - Subject to Financial Covenant: <ul style="list-style-type: none"> o Other Indebtedness o Restriction on Disposal of Assets o Restriction on Payments
Target distribution channels:	<p>The target market for the bond will be eligible counterparties, professional and retail clients (all distribution channels in accordance with MIFID II).</p> <p>No PRIIPs key information document (KID) has been prepared as not qualified as a packaged retail investment product under the PRIIPs regulation.</p>



CZG - Česká zbrojovka Group SE

Finální podmínky emise dluhopisů s pohyblivou úrokovou sazbou splatné k 23. březnu 2027

Vyhotoveno k 10. březnu 2021

Emitent:	CZG - Česká zbrojovka Group SE (ticker: CZG)
ISIN a jméno dluhopisu:	CZ0003530776, CZG VAR/2027
Rating:	Bez ratingu
Status:	Seniorní, nezajištěné
Typ a forma dluhopisů:	Zaknihované dluhopisy
Objem emise:	5 000 000 000 Kč
Datum emise:	23. března 2021
Splatnost:	23. března 2027 (6 let od data emise)
Jmenovitá hodnota dluhopisu:	10 000 Kč
Účel použití výtěžku z emise:	Financování akvizice společnosti Colt Holding Company LLC, kapitálových investic (CAPEX), provozního kapitálu a všeobecných potřeby společnosti.
Kupón:	Pohyblivý, založený na bázi 6M PRIBOR + 1,80 % p.a.
Frekvence výplaty kupónů:	Vyplácen pololetně, zpětně
Úroková konvence:	Act/360
Cena při splatnosti:	100% jmenovité hodnoty dluhopisu
Omezení distribuce:	Reg S
Kotace:	Burza cenných papírů Praha (BCPP), regulovaný trh
Vypořádání:	Centrální depozitář cenných papírů (CDCP)
Rozhodné právo:	České
Způsob nabídky:	Veřejná nabídka v České republice
Vedoucí spolumanažeři:	Česká spořitelna, a.s., Komerční banka, a.s.
Co-manažer:	Conseq Investment Management, a.s.
Administrátor:	Komerční banka, a.s.

(další informace jsou uvedeny na následující straně)

Finanční kovenant:	Konsolidovaný poměr čisté zadluženosti ≤ 3.50x
Kovenanty a omezení:	<ul style="list-style-type: none"> - Pari Passu - Povinnost zdržet se zřízení zajištění (Negative Pledge) - Změna ovládání - Transakce s propojenými osobami - Podléhající Finančnímu kovenantu: <ul style="list-style-type: none"> o Další zadluženost o Omezení prodeje aktiv o Omezení výplat
Cílový trh:	<p>Neprofesionální (retailoví) a profesionální investoři a způsobilé protistrany (všechny distribuční kanály dle MIFID II).</p> <p>Dluhopis není kvalifikován jako strukturovaný produkt retailového investování podle nařízení PRIIPs, tzv. „key information document“ (KID) nebyl vyhotoven.</p>