

Notice to the Shareholders of Conseq Invest Conservative Bond Fund, a sub-fund of Conseq Invest plc (the "Company")

15 February 2022

Re: Proposed merger of Conseq Invest Conservative Bond Fund (the "Merging Fund"), a sub-fund of the Company, into Conseq Invest Konzervativní Dluhopisový, otevřený podílový fond (the "Receiving Fund") (the "Merger").

Dear Shareholder,

Background

We, the Directors of the Company, are writing to inform you as a shareholder of the Merging Fund of the outcome of the extraordinary general meeting of the Merging Fund that was held on 14 February 2022 at 10:00am at Ground Floor, 5 George's Dock, IFSC, Dublin 1, Ireland (the "Meeting").

Approved Merger

In the course of the Meeting, the resolution put before the shareholders to approve the proposed merger of the Merging Fund into the Receiving Fund, on the terms and conditions as set out in the Shareholder Circular dated 21 January 2022 was approved by the requisite majority (75% of shareholders present in person or by proxy).

The Merger shall take effect on 1 March 2022.

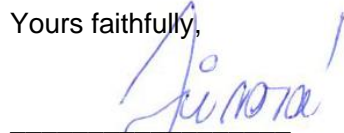
As the shareholders resolved to approve the Merger by the requisite majority, the Merger is binding on all shareholders, including shareholders who voted against the Merger, or who did not vote at all and all shareholders shall become unit-holders of the Receiving Fund.

Please note that you do not need to respond to this letter as it is for notification purposes only. You should discuss this letter with your own professional advisers if you so require. This letter should not be disclosed to anyone other than your professional advisers.

Should you wish to have your shares in the Merging Fund redeemed, you may do so in the matter prescribed in the Company's Prospectus and the Supplement for the Merging Fund. As noted in the Shareholder Circular dated 21 January 2022, the last dealing day in the existing shares of the Merging Fund will be 22 February 2022.

If you have any queries, please do not hesitate to contact Conseq Funds investiční společnost, a.s., registered office at Prague, Rybná 682/14, Postal Code 110 05, Czech Republic, email fondy@conseq.cz, tel. 225 988 222 (9:00 - 16:00 business days)

Yours faithfully,



**For and on behalf of
Conseq Invest plc**