



Banc Ceannais na hÉireann
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Mr Seán van Haaster
Mason Hayes & Curran LLP
Barrow Street
Dublin 4
D04 TR29

21 January 2022

Re: Conseq Invest plc (the “Company”)

Dear Mr. van Haaster,

I refer to the application concerning the proposed merger of Conseq Invest New Europe Bond Fund, a sub-fund of the Company (the “Sub-Fund”) with Conseq Invest Dluhopisy Nové Evropy, otevřený podílový fond (the “Merger”).

Pursuant to Regulation 57 of the European Communities (Undertaking for Collective Investment in Transferable Securities) Regulations 2011 (the “Regulations”), the Central Bank of Ireland (the “Central Bank”) hereby authorises the Merger. Authorisation of the Merger is subject to the approval of shareholders in the Sub-Fund by means of a special resolution.

Please submit a certified copy of the special resolution approving the Merger for our records.

Notification of the entry into effect of the Merger, as per Regulation 65(2), must be sent to the Central Bank. This notification should be emailed to ucitsmergers@centralbank.ie.

In accordance with Regulation 63 (2) of the Regulations, the Central Bank hereby permits the Sub-Fund to derogate from Regulation 104 (1) of the Regulations to allow the temporary suspension of dealing in the Sub-Fund.



An application in relation to the revocation of approval of the Sub-Fund should be submitted to the Central Bank as soon as practicable.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Philip Gaffney'.

Philip Gaffney
Funds Authorisation
Funds Supervision Division